

Covers veterinary hospitals and clinics, including small-animal, emergency, mobile, equine, and mixed practices with boarding and grooming. Grooming-only businesses use CWCO-SUP-PETGROOM; boarding-only facilities CWCO-SUP-PETBOARD. Complete with ACORD 125, 126, and 130.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL

VETERINARY LICENSE / DEA REGISTRATION	AAHA ACCREDITED (Y / N)

2 OPERATIONS

VETERINARIANS	TECHS / ASSISTANTS	PATIENT VISITS PER YEAR	BOARDING CAPACITY

Services (check all that apply):
☐ Small animal ☐ Emergency / 24-hour ☐ Equine / large animal ☐ Exotic ☐ Surgery / anesthesia ☐ Boarding ☐ Grooming
☐ Mobile / house calls ☐ Telehealth

2-1 Does the practice offer boarding or grooming? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the practice treat horses or livestock (including farm calls)? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the practice provide telehealth consultations? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — ANESTHESIA, ANIMALS IN CARE & CONTROLLED DRUGS

Veterinary claims usually involve anesthesia and surgical deaths and losses while animals are boarded or groomed. Controlled drugs such as ketamine and opioids draw theft and diversion, and animal bites are the leading staff injury.

3-1 Is every anesthetized patient monitored by a dedicated trained technician, with vital signs recorded? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-2 Is informed consent, including anesthesia risk, signed before surgery? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-3 If yes to 2-1, are boarded animals checked on a set schedule, including overnight? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-4 If yes to 2-1, are boarding checks logged? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-5 If yes to 2-1, are kennels and runs secure against escape? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-6 If yes to 2-1, are animals separated to prevent fights? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-7 Are controlled substances double-locked? ☐ Yes ☐ No
 IF YES, EXPLAIN

- 3-8 Are controlled-substance logs reconciled, with discrepancies reported to DEA? ☐ Yes ☐ No
IF YES, EXPLAIN
- 3-9 Are staff trained in safe animal handling? ☐ Yes ☐ No
IF YES, EXPLAIN
- 3-10 Are muzzles and restraint used for fractious patients? ☐ Yes ☐ No
IF YES, EXPLAIN
- 3-11 Has the practice had an anesthesia death, boarding loss, drug-diversion incident, or staff bite injury in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — LARGE ANIMALS, IMAGING, TELEHEALTH & DATA

- 4-1 If yes to 2-2, are staff trained for large-animal handling, with chutes or stocks used? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-2 Are X-ray and anesthetic-gas exposures controlled with dosimetry and scavenging? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-3 If yes to 2-3, are telehealth consults limited to what state VCPR rules allow? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-4 Are licenses and certifications verified with the issuing board at hire and at each renewal? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-5 Is every employee and contractor screened against the OIG exclusion list at hire and monthly? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-6 Are criminal background checks completed before staff have patient contact? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-7 Has a HIPAA security risk analysis been completed and updated within the last 12 months? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-8 Is multi-factor authentication required for email, remote access, and the EHR? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-9 Is patient data encrypted on laptops, mobile devices, and in transmission? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-10 Are backups kept offline or immutable, with restoration tested? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-11 Are website tracking tools (pixels, analytics) reviewed so patient information isn't shared with vendors? ☐ Yes ☐ No
IF YES, EXPLAIN

5 REVENUE

ANNUAL GROSS REVENUE (\$)	BOARDING / GROOMING REVENUE (\$)	TOTAL PAYROLL (\$)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

VETERINARY PROFESSIONAL LIABILITY / LIMITS

ANIMAL BAILEE (Y / N)

WORKERS' COMP CARRIER

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one?

☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are medical records completed for every visit and procedure?

☐ Yes ☐ No

IF YES, EXPLAIN

7-2 Is there a written plan for animals in care during fires, floods, and power loss?

☐ Yes ☐ No

IF YES, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE