

Covers tool and die makers and precision tooling shops — stamping dies, injection and die-cast molds, jigs, fixtures, and gauges, precision grinding and EDM, and die tryout and short-run stamping. General CNC job shops use CWCO-SUP-MACHINESHOP. Complete with ACORD 125, 126, and 140. Attach a customer and industry list and an equipment schedule including presses.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
SHOP ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Other

PRIMARY CONTACT / TITLE	PHONE	EMAIL

QUALITY CERTIFICATIONS (ISO 9001, IATF 16949, ETC.)	APPRENTICES / JOURNEYMAN TOOLMAKERS

2 OPERATIONS

PRODUCT	% OF SALES

Products: progressive / stamping dies; plastic injection molds; die-cast molds; jigs and fixtures; gauges; tooling repair and maintenance; die tryout / short-run stamping; precision components.

Customer industries (check all):

☐ Automotive
 ☐ Aerospace / defense
 ☐ Medical devices
 ☐ Appliances / consumer
 ☐ Electronics
 ☐ Packaging
 ☐ Firearms

Size:

Employees
 CNC / EDM machines
 Mechanical / hydraulic presses
 Press brakes
 Max. customer tooling on site (\$)
 Largest single die / mold (\$)

3 EXPOSURE & RISK QUESTIONS — PRESSES, GUARDING & MACHINES

Cal/OSHA fined a San Jose sheet metal shop \$212,850 in 2026 after a second finger amputation on a press brake running without a required guard.

3-1	Are mechanical presses and press brakes guarded with light curtains, two-hand controls, or fixed guards?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-2	Are presses inspected weekly with written records as OSHA requires?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-3	Is there a written lockout/tagout program for die changes and maintenance?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-4	Are dies set and tried out by trained toolmakers only?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-5	Are cranes and hoists used to move dies and molds inspected at least yearly?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-6	Has a worker suffered an amputation or crush injury in the last 5 years?	☐ Yes ☐ No
	IF YES, EXPLAIN	

3-7 Has OSHA or a state agency cited the shop in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

4EXPOSURE & RISK QUESTIONS — CUSTOMER TOOLING, DESIGN & DELAYS

OSHA cited an Ohio metal parts maker for 25 violations, many involving mechanical power presses, guarding, and lockout.

4-1 Does the shop hold customer-owned dies, molds, or fixtures?

☐ Yes ☐ No

IF YES, EXPLAIN

4-2 Does the shop design tooling, rather than only build to customer designs?

☐ Yes ☐ No

IF YES, EXPLAIN

4-3 Could late or failed tooling stop a customer's production line?

☐ Yes ☐ No

IF YES, EXPLAIN

4-4 Do contracts make the shop liable for customer downtime or recalls?

☐ Yes ☐ No

IF YES, EXPLAIN

4-5 Do parts made with the shop's tooling go into vehicles, aircraft, or medical devices?

☐ Yes ☐ No

IF YES, EXPLAIN

4-6 Does the shop ship tooling to customers outside the U.S.?

☐ Yes ☐ No

IF YES, EXPLAIN

4-7 Has a customer claimed tooling was defective, late, or out of spec?

☐ Yes ☐ No

IF YES, EXPLAIN

5PAYROLL, SALES & REVENUE

TOTAL ANNUAL PAYROLL (\$, ILLUSTRATIVE)	NUMBER OF EMPLOYEES	SUBCONTRACTED WORK (\$)
ANNUAL SALES (\$, ILLUSTRATIVE)	TOOLING SALES (\$)	PRODUCTION PARTS SALES (\$)

6PRIOR INSURANCE & LOSS HISTORY

Attach currently-valued loss runs for the last 5 years.

CURRENT CARRIER	LIMIT / DEDUCTIBLE	EXPIRATION DATE

6-1 Has any carrier declined, cancelled, or non-renewed coverage for this business in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

6-2 Has customer tooling been damaged, lost, or destroyed while in the shop's care?

☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$, ILLUSTRATIVE)	OPEN / CLOSED

6-3 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one?

☐ Yes ☐ No

IF YES, EXPLAIN

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RISK MANAGEMENT & SAFETY

7-1

Is there a written inventory of customer-owned tooling with current values?

☐ Yes ☐ No

IF YES, EXPLAIN

7-2

Are design approvals and engineering changes signed off by customers in writing?

☐ Yes ☐ No

IF YES, EXPLAIN

7-3

Are new employees trained on press and machine safety before running equipment?

☐ Yes ☐ No

IF YES, EXPLAIN

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SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE