

For non-medical testing and analytical laboratories, including environmental, food, materials, consumer product, and R&D testing. Clinical labs use CWCO-SUP-GENOMICLAB. Complete with ACORD 125. Attach a description of services, a sample client contract or engagement letter, resumes or credentials of key professionals, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE	PHONE	EMAIL
<input type="text"/>	<input type="text"/>	<input type="text"/>

LICENSES / CERTIFICATIONS HELD	PROFESSIONAL STAFF / TOTAL EMPLOYEES
<input type="text"/>	<input type="text"/>

2 OPERATIONS

Services provided (check all that apply):
☐ Environmental (water / soil / air) ☐ Food / beverage ☐ Materials / metallurgy ☐ Consumer products ☐ Chemical analysis
☐ Microbiology ☐ Cannabis / hemp ☐ Failure analysis ☐ Calibration services

SAMPLES PER YEAR	RESULTS USED IN REGULATORY FILINGS (%)	ACCREDITING BODIES / SCOPE NUMBERS
<input type="text"/>	<input type="text"/>	<input type="text"/>
LARGEST CLIENT (% OF REVENUE)	WORK OUTSIDE YOUR HOME STATE (%)	WORK SUBCONTRACTED (%)
<input type="text"/>	<input type="text"/>	<input type="text"/>

2-1 Do you collect samples in the field? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Is every engagement under a signed written contract or engagement letter? ☐ Yes ☐ No
 IF NO, EXPLAIN

2-3 Do contracts limit your liability (e.g., to fees paid)? ☐ Yes ☐ No
 IF NO, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — ACCREDITATION, QA/QC & DATA INTEGRITY

A Memphis lab CEO fabricated results and chain-of-custody forms in at least 405 submissions to state regulators and was sentenced to 36 months in 2022.

3-1 Does the lab hold current ISO/IEC 17025 accreditation for the methods it reports? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-2 Does the lab hold state or TNI accreditation for every regulatory method? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-3 Does every analyst sign a data-integrity attestation each year? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-4 Does the LIMS keep an audit trail of every change to raw data? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-5 Are QC failures reported to the client? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-6 Does the QA manager report independently of production management? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-7 Does the lab pass proficiency testing for each accredited analyte? ☐ Yes ☐ No
IF NO, EXPLAIN

3-8 Has a regulator, accreditor, or client alleged falsified or altered results? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — SAMPLES, CHEMICALS & CLIENT RELIANCE

The Second Circuit (2025) confirmed a testing lab can owe a duty to the person tested, measured against professionally accepted scientific testing standards.

4-1 Is a signed chain-of-custody form kept for every sample? ☐ Yes ☐ No
IF NO, EXPLAIN

4-2 Are sample holding times tracked automatically? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Are retained samples stored under documented temperature control? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Do you test samples tied to litigation? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 Are hazardous chemicals tracked in an inventory system? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Is lab waste removed by a licensed hazardous-waste transporter? ☐ Yes ☐ No
IF NO, EXPLAIN

4-7 Are fume hoods certified each year? ☐ Yes ☐ No
IF NO, EXPLAIN

4-8 Is backup power or alarm monitoring in place for sample storage? ☐ Yes ☐ No
IF NO, EXPLAIN

5 PAYROLL, SALES & REVENUE

ANNUAL REVENUE (\$)	LARGEST SINGLE CONTRACT (\$)	SUBCONTRACTOR COSTS (\$)	TOTAL ANNUAL PAYROLL (\$)

6 PRIOR INSURANCE & LOSS HISTORY

CURRENT E&O CARRIER / LIMITS	DEDUCTIBLE / RETROACTIVE DATE	EXPIRATION DATE

DATE OF CLAIM	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

6-1 Has a claim alleged an erroneous test result? ☐ Yes ☐ No
IF YES, EXPLAIN

6-2 Has a client refused to pay or sued over fees in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6-3 Has any license, certification, or registration been suspended, disciplined, or investigated? ☐ Yes ☐ No
IF YES, EXPLAIN

6-4 Has any coverage been declined, cancelled, or non-renewed? ☐ Yes ☐ No
IF YES, EXPLAIN

6-5 Is the applicant aware of any incident or circumstance that could give rise to a claim?

☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT & SAFETY

7-1 Are client files and work papers retained for a set period under a written policy?

☐ Yes ☐ No

IF NO, EXPLAIN

7-2 Is multifactor authentication required for email and client data?

☐ Yes ☐ No

IF NO, EXPLAIN

7-3 Is there an anonymous channel for reporting data-integrity concerns?

☐ Yes ☐ No

IF NO, EXPLAIN

7-4 Are instruments on a preventive maintenance schedule?

☐ Yes ☐ No

IF NO, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE