CORY WASHINGTON & CO.

SMARTER RISK. STRONGER BUSINESS.

TAXI SUPPLEMENTAL

Covers taxi companies, medallion owners, and taxi fleets, including wheelchair-accessible taxis. Pre-arranged livery uses CWCO-SUP-LIVERY; app-based platform operators CWCO-SUP-TNC. Complete with ACORD 125 and 127.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME | DBA | FEIN | YEARS IN BUSINESS

GARAGING ADDRESS | CITY / STATE / ZIP | WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE | PHONE | EMAIL

USDOT NO. (IF ANY) | MC / OPERATING AUTHORITY NO. | STATE / LOCAL PERMIT OR LICENSE NO(S).

2 OPERATIONS

VEHICLE TYPE	COUNT	SEATING CAPACITY	AVERAGE MODEL YEAR	OWNED / LEASED / DRIVER-OWNED

Vehicle types: standard taxis; wheelchair-accessible taxis; minivans; other.

NUMBER OF DRIVERS | W-2 EMPLOYEES (%) | OWNER-OPERATORS / LEASE DRIVERS (%) | ANNUAL DRIVER TURNOVER (%)

MEDALLIONS / PERMITS HELD | SHIFTS PER DAY | NIGHT SHIFTS (%) | CASH FARES (%)

2-1 Does the applicant lease vehicles or medallions to drivers? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the applicant operate wheelchair-accessible taxis? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the applicant dispatch through an app as well as street hails? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — DRIVER SAFETY, ROBBERY & ASSAULT

Taxi drivers are among the workers at highest risk of workplace homicide and assault. Safety agencies recommend partitions, cameras, GPS, emergency alarms, and less cash on hand, and the same controls help defend passenger-assault claims.

3-1 Are partitions installed in all vehicles? ☐ Yes ☐ No

IF YES, EXPLAIN

3-2 Do all vehicles have security cameras, with recordings kept for a set period? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Do all vehicles have GPS tracking? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 Do all vehicles have a silent emergency alarm or trouble light? ☐ Yes ☐ No

IF YES, EXPLAIN

3-5 Are card and app payments accepted to reduce cash carried? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Are drivers trained on robbery prevention and de-escalation? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Is there a written sexual misconduct policy that applies to all drivers? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 Is a driver removed from service immediately after a credible misconduct allegation? ☐ Yes ☐ No
IF YES, EXPLAIN

3-9 Has a driver or passenger been robbed, assaulted, or killed in connection with the applicant's vehicles? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — WHEELCHAIR-ACCESSIBLE SERVICE (COMPLETE IF YES TO 2-2)

In June 2026 an Australian taxi company was fined after two wheelchair passengers died when their chairs tipped over; drivers hadn't properly used the restraint systems.

4-1 If yes to 2-2, do drivers of accessible taxis complete documented securement training? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 If yes to 2-2, are wheelchairs secured with four-point tie-downs before the vehicle moves? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 If yes to 2-2, are wheelchair passengers secured with a separate lap and shoulder belt? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 If yes to 2-2, are ramps and lifts inspected before each shift? ☐ Yes ☐ No
IF YES, EXPLAIN

5 EXPOSURE & RISK QUESTIONS — DRIVERS, LEASING & VEHICLES

5-1 Are criminal background checks done on every driver, including lease drivers? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Are driving records pulled at hire and reviewed at least yearly? ☐ Yes ☐ No
IF YES, EXPLAIN

5-3 Does every driver hold the local taxi (hack) license? ☐ Yes ☐ No
IF YES, EXPLAIN

5-4 If yes to 2-1, does the lease state who insures the vehicle and driver during the lease? ☐ Yes ☐ No
IF YES, EXPLAIN

5-5 Are vehicles inspected as the local authority requires, with maintenance records kept? ☐ Yes ☐ No
IF YES, EXPLAIN

5-6 Are driver shift lengths limited to prevent fatigue? ☐ Yes ☐ No
IF YES, EXPLAIN

6 PAYROLL, SALES & REVENUE

TOTAL ANNUAL PAYROLL ($)	PROJECTED ANNUAL GROSS REVENUE ($)	LEASE REVENUE ($)

7 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years for auto liability, physical damage, and general liability.

CURRENT AUTO CARRIER	AUTO LIABILITY LIMIT	UMBRELLA / EXCESS LIMIT

7-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

7-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No

IF YES, EXPLAIN

8 RISK MANAGEMENT

8-1 Are accidents reviewed to decide whether each was preventable, with driver follow-up? ☐ Yes ☐ No

IF YES, EXPLAIN

8-2 Are camera recordings pulled and preserved after every incident? ☐ Yes ☐ No

IF YES, EXPLAIN

9 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE