

Covers swimming pool and spa builders, renovators, and service contractors, residential and commercial. Complete with ACORD 125, 126, and 130.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL

POOL CONTRACTOR LICENSE NO(S). / STATES	POOLS BUILT PER YEAR

2 OPERATIONS

PERIOD	DIRECT PAYROLL (\$)	EMPLOYEES	SUBCONTRACTOR COSTS (\$)	GROSS RECEIPTS (\$)

Periods: next 12 months (estimated); prior 12 months; second prior year.

TYPE OF WORK	% OF RECEIPTS

Types: new residential pools; commercial / public pools; renovation and resurfacing; equipment installation and repair; routine service and cleaning; spas and hot tubs; other.

2-1 Does the applicant build or service commercial or public pools? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the applicant do the pool's electrical work (or supervise it)? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the applicant collect deposits before construction begins? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — ENTRAPMENT, ELECTRICAL BONDING & BARRIERS

Pools can cause deaths years after they're built: drain entrapment (addressed by the federal Virginia Graeme Baker Act), stray electrical current from bonding faults, and children reaching pools without barriers. These completed-operations risks are the severe exposures.

3-1 Does every pool and spa built or renovated have VGB-compliant drain covers and anti-entrapment systems? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-2 Is equipotential bonding installed and inspected per NEC Article 680? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-3 Are all pool equipment, lights, and outlets GFCI-protected? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-4 If yes to 2-2, is pool electrical work done or supervised by licensed electricians? ☐ Yes ☐ No
 IF YES, EXPLAIN

- 3-5 Are pool barrier requirements explained to owners in writing? ☐ Yes ☐ No
IF YES, EXPLAIN
- 3-6 Is final inspection passed (including barriers) before filling or handover? ☐ Yes ☐ No
IF NO, EXPLAIN
- 3-7 Are depth markings and no-diving warnings installed as code requires? ☐ Yes ☐ No
IF YES, EXPLAIN
- 3-8 Has a drowning, entrapment, or electric shock occurred at a pool the applicant built or serviced? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — EXCAVATION, DEPOSITS & SERVICE WORK

- 4-1 Is an 811 locate completed before every excavation? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-2 Are excavations 5 feet or deeper protected by sloping, shoring, or shielding? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-3 Are open excavations and unfilled pools fenced off during construction? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-4 If yes to 2-3, are deposits held and applied as state law requires? ☐ Yes ☐ No
IF NO, EXPLAIN
- 4-5 Are service technicians trained on chemical handling and dosing? ☐ Yes ☐ No
IF NO, EXPLAIN
- 4-6 Are certificates of insurance collected from every subcontractor before work begins? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-7 Is the applicant named as additional insured on subcontractors' policies, on a primary and non-contributory basis? ☐ Yes ☐ No
IF NO, EXPLAIN
- 4-8 Does every subcontractor sign a written contract with a hold-harmless clause in the applicant's favor? ☐ Yes ☐ No
IF NO, EXPLAIN
- 4-9 Are subcontractors required to carry workers' compensation, with proof verified? ☐ Yes ☐ No
IF YES, EXPLAIN
- 4-10 Are subcontractors' insurance limits at least equal to the applicant's? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL & RECEIPTS SUMMARY

TOTAL ANNUAL PAYROLL (\$)	CONSTRUCTION RECEIPTS (\$)	SERVICE RECEIPTS (\$)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL CARRIER / LIMITS

UMBRELLA LIMIT

CONTRACTOR'S EQUIPMENT LIMIT

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one?

☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are completed pools photographed and handover checklists signed by the customer?

☐ Yes ☐ No

IF NO, EXPLAIN

7-2 Are chemicals stored separately and secured on trucks?

☐ Yes ☐ No

IF NO, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE