

For restaurant and foodservice equipment dealers selling new and used equipment, refrigeration, smallwares, and furniture, with delivery, installation, design, and repair. Complete with ACORD 125, 126, 127 (vehicles), and 140. Attach a floor plan or site plan, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA / STORE NAME	FEIN	YEARS IN BUSINESS
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
STORE ADDRESS	CITY / STATE / ZIP	WEBSITE	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Franchise

PRIMARY CONTACT / TITLE	PHONE	EMAIL
<input type="text"/>	<input type="text"/>	<input type="text"/>
NUMBER OF LOCATIONS	BUILDING OWNED OR LEASED	HOURS OF OPERATION
<input type="text"/>	<input type="text"/>	<input type="text"/>

2 OPERATIONS

Products and services (check all that apply):
☐ New cooking equipment ☐ Refrigeration & walk-ins ☐ Used / reconditioned equipment ☐ Smallwares & supplies ☐ Furniture & seating
☐ Equipment delivery ☐ Installation & gas hookup ☐ Kitchen design / layout ☐ Repair & parts

USED EQUIPMENT (% OF SALES)	INSTALLATIONS PER YEAR	HEAVIEST ITEM DELIVERED (LB)	DELIVERY VEHICLES
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
SALES AREA (SQ. FT.)	ONLINE / PHONE SALES (%)	PRODUCTS IMPORTED DIRECTLY (%)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

2-1 Does the store sell products under its own brand or private label? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the store import any products directly from a foreign manufacturer? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the store deliver or install products at customers' locations? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — GAS HOOKUPS, INSTALLATION & COMMISSIONING

In 2025 a gas line detached when an employee moved a grill at a New York restaurant and the gas ignited — restraining devices exist to prevent that strain on the connector.

3-1 Do your employees connect gas appliances at customer sites? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-2 Does everyone who connects gas hold a gas-fitting license where required? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-3 Are gas or electrical hookups subcontracted? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-4 Is a certificate of insurance collected from every installation subcontractor? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-5 Is a restraining cable installed on every caster-mounted gas appliance? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-6 Is every gas connection leak-tested before leaving the site? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-7 Are signed start-up checklists kept for each installation? ☐ Yes ☐ No
IF NO, EXPLAIN

3-8 Has an installation you performed been linked to a fire or gas leak? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — USED EQUIPMENT & HEAVY DELIVERY

In Hernandez v. Asoli, the dealer that sold a grinder attachment was sued alongside the importer after a worker lost fingers.

4-1 Does the dealer sell used or reconditioned equipment? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Is used equipment inspected before resale? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Is used equipment sold as-is with a written disclaimer? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Are guards and safety interlocks checked on used equipment? ☐ Yes ☐ No
IF NO, EXPLAIN

4-5 Do delivery crews use powered lift gates or pallet jacks? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Do crews rig equipment through stairs or narrow access? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Does the dealer design kitchen layouts for a fee? ☐ Yes ☐ No
IF YES, EXPLAIN

4-8 Has a worker been injured by equipment you sold in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PROPERTY, INVENTORY & CRIME

CONSTRUCTION / YEAR BUILT	BUILDING VALUE (\$, IF OWNED)	IMPROVEMENTS & BETTERMENTS (\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>

AVERAGE INVENTORY (\$)	PEAK SEASON INVENTORY (\$)	MOST VALUABLE SINGLE ITEM (\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Protection (check all that apply):

☐ Central station burglar alarm ☐ Central station fire alarm ☐ Full sprinkler system ☐ Security cameras ☐ Security gates / shutters
☐ Safe or vault

5-1 Is cash kept in a locked safe and deposited at least daily? ☐ Yes ☐ No
IF NO, EXPLAIN

5-2 Has the store had a burglary, robbery, or theft loss in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5-3 Is refrigerated or temperature-sensitive stock kept on site? ☐ Yes ☐ No
IF YES, EXPLAIN

6 PAYROLL, SALES & REVENUE

PROJECTED ANNUAL GROSS SALES (\$)	PRIOR YEAR GROSS SALES (\$)	TOTAL ANNUAL PAYROLL (\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>

FULL-TIME EMPLOYEES	PART-TIME / SEASONAL EMPLOYEES	DELIVERY / INSTALLATION PAYROLL (\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>

7 PRIOR INSURANCE & LOSS HISTORY

CURRENT PROPERTY / GL CARRIER

CURRENT GL LIMITS

EXPIRATION DATE

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

7-1 Has a claim alleged a faulty installation or hookup? ☐ Yes ☐ No
IF YES, EXPLAIN

7-2 Has a customer made an injury claim against the store in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

7-3 Has a product the store sold been recalled or caused a claim? ☐ Yes ☐ No
IF YES, EXPLAIN

7-4 Has any coverage been declined, cancelled, or non-renewed? ☐ Yes ☐ No
IF YES, EXPLAIN

7-5 Is the applicant aware of any incident or circumstance that could give rise to a claim? ☐ Yes ☐ No
IF YES, EXPLAIN

8 RISK MANAGEMENT & SAFETY

8-1 Are floors, aisles, and entrances inspected on a written schedule with logs kept? ☐ Yes ☐ No
IF NO, EXPLAIN

8-2 Do vendors and suppliers provide certificates of insurance naming the store? ☐ Yes ☐ No
IF NO, EXPLAIN

8-3 Are recall notices checked and recalled products pulled from sale? ☐ Yes ☐ No
IF NO, EXPLAIN

8-4 Are delivery drivers' MVRs checked annually? ☐ Yes ☐ No
IF NO, EXPLAIN

8-5 Are showroom demo units disconnected from gas after hours? ☐ Yes ☐ No
IF NO, EXPLAIN

9 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE