

For property preservation, inspection, and mortgage field service companies and their vendor networks. Complete with CWCO-SUP-CORE, ACORD 125, and CWCO-SUP-PL. Subcontracted vendors are also covered on CWCO-SUP-CORE Section 5.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL
CLIENTS (SERVICERS / LENDERS / NATIONALS)	VENDORS IN NETWORK	PROPERTIES SERVICED PER YEAR

2 SERVICES

Services (check all that apply):
☐ Occupancy inspections ☐ Lock changes / securing ☐ Winterization ☐ Debris & personal property removal ☐ Lawn & snow
☐ Boarding ☐ Repairs & rehab ☐ Cash-for-keys / eviction coordination

% WORK BY OWN CREWS	% WORK BY VENDORS	STATES SERVED

2-1 Does the applicant change locks or secure properties before foreclosure is complete? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the applicant remove personal property from homes? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the applicant perform repairs or rehab work? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — OCCUPANCY, LOCKOUTS & PERSONAL PROPERTY

The signature claim is locking out or clearing a home that someone still lives in. Illinois' attorney general reached a \$1 million settlement with the largest preservation company over alleged wrongful lockouts and removals, and courts have let trespass and conversion claims proceed against companies and their subcontractors.

3-1 Is occupancy verified (visual signs, utilities, contact attempts) before any lock change? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-2 Is work stopped immediately when an occupant or occupancy report is found? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-3 Are time-stamped photos taken before and after every service? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-4 Is personal property removed only after foreclosure and with the required court order or notice? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-5 Is there a procedure to promptly restore access and possessions when a mistake is made? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-6 Are vendors trained on occupancy rules and state and local requirements? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-7 Are background checks completed on vendors and crews who enter homes? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-8 Do vendors carry their own general liability insurance naming the applicant? ☐ Yes ☐ No
IF NO, EXPLAIN

3-9 Is vendor work audited against photos and instructions? ☐ Yes ☐ No
IF NO, EXPLAIN

3-10 Are crews trained for hazards at vacant properties (animals, needles, mold, unsafe structures)? ☐ Yes ☐ No
IF NO, EXPLAIN

4 CONTRACTS

4-1 Do client contracts require the applicant to indemnify servicers for vendor errors? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Do contracts define who decides a property is vacant? ☐ Yes ☐ No
IF NO, EXPLAIN

5 COVERAGE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL LIMITS	E&O LIMIT (\$)	CURRENT CARRIER / PREMIUM

5-1 Has a wrongful lockout, trespass, or property-removal claim been made in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Has an attorney general or regulator investigated the applicant? ☐ Yes ☐ No
IF YES, EXPLAIN

5-3 Has coverage been declined, cancelled, or non-renewed in the past 3 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE