CORY WASHINGTON & CO.

SMARTER RISK. STRONGER BUSINESS.

PLUMBER SUPPLEMENTAL

Covers plumbing contractors: service and repair, new construction, water heaters, gas piping, drain and sewer, and backflow testing. Fire sprinklers use CWCO-SUP-FIREPROTECT. Complete with ACORD 125, 126, and 130.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME

DBA

FEIN

YEARS IN BUSINESS

BUSINESS ADDRESS

CITY / STATE / ZIP

WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE

PHONE

EMAIL

MASTER PLUMBER LICENSE NO(S). / STATES

SERVICE VEHICLES

2 OPERATIONS

PERIOD	DIRECT PAYROLL ($)	EMPLOYEES	SUBCONTRACTOR COSTS ($)	GROSS RECEIPTS ($)

Periods: next 12 months (estimated); prior 12 months; second prior year.

TYPE OF WORK	% OF RECEIPTS

Types: residential service and repair; new residential construction; commercial; water heaters; gas piping; drain cleaning and sewer; backflow testing; other.

2-1 Does the applicant install or repair gas piping or gas appliances? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the applicant excavate for sewer or water lines? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the applicant work on condominiums or multifamily buildings? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — WATER DAMAGE, GAS & CARBON MONOXIDE

Plumbers' costliest claims usually come after the job: a connection or water heater that leaks days or months later, with the homeowner's insurer suing the plumber to recover. Gas piping and venting add explosion and carbon monoxide risks.

3-1 Are all new connections pressure-tested and checked for leaks before the plumber leaves? ☐ Yes ☐ No

IF YES, EXPLAIN

3-2 Are water heaters installed with drain pans, expansion tanks, and seismic straps where required? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Are water heaters set at or below 120F unless the customer requests otherwise in writing? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 If yes to 2-1, are gas lines pressure-tested and leak-checked before appliances are lit? ☐ Yes ☐ No
IF YES, EXPLAIN

3-5 If yes to 2-1, is appliance venting inspected after installation? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 If yes to 2-1, is a combustion or carbon monoxide test done after gas work? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Are permits pulled and inspections passed where required? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 Has the applicant had a water-damage, gas, or carbon monoxide claim in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — TRENCHING, SERVICE CALLS & SUBCONTRACTORS

4-1 If yes to 2-2, are trenches 5 feet or deeper protected by shoring, shielding, or sloping? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 If yes to 2-2, is an 811 locate completed before every dig? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 Are technicians background-checked before entering customers' homes? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Are drain-cleaning machines used with guards and auto-stop controls? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 Are certificates of insurance collected from every subcontractor before work begins? ☐ Yes ☐ No
IF YES, EXPLAIN

4-6 Is the applicant named as additional insured on subcontractors' policies, on a primary and non-contributory basis? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Does every subcontractor sign a written contract with a hold-harmless clause in the applicant's favor? ☐ Yes ☐ No
IF YES, EXPLAIN

4-8 Are subcontractors required to carry workers' compensation, with proof verified? ☐ Yes ☐ No
IF YES, EXPLAIN

4-9 Are subcontractors' insurance limits at least equal to the applicant's? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL & RECEIPTS SUMMARY

TOTAL ANNUAL PAYROLL ($)	ANNUAL GROSS RECEIPTS ($)	SERVICE RECEIPTS ($)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL CARRIER / LIMITS	COMMERCIAL AUTO CARRIER	TOOLS / INLAND MARINE LIMIT

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are completed jobs photographed and documented? ☐ Yes ☐ No

IF YES, EXPLAIN

7-2 Are service vehicles' drivers' records checked yearly? ☐ Yes ☐ No

IF YES, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE