CORY WASHINGTON & CO.

SMARTER RISK. STRONGER BUSINESS.

CWCO-SUP-MOVER Rev. 09-2026

MOVING COMPANY SUPPLEMENTAL

Covers residential and commercial moving companies, including local, intrastate, and interstate household-goods movers, labor-only movers, and moving-and-storage operations. Complete with ACORD 125, 126, 127, and 140 (if storage).

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME

DBA

FEIN

YEARS IN BUSINESS

GARAGING ADDRESS

CITY / STATE / ZIP

WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE

PHONE

EMAIL

USDOT NO. (IF ANY)

MC / OPERATING AUTHORITY NO.

STATE / LOCAL PERMIT OR LICENSE NO(S).

2 OPERATIONS

VEHICLE TYPE	COUNT	SEATING CAPACITY	AVERAGE MODEL YEAR	OWNED / LEASED / DRIVER-OWNED

Vehicle types: box trucks; tractor-trailers; cargo vans; pickups with trailers; other.

NUMBER OF DRIVERS

W-2 EMPLOYEES (%)

OWNER-OPERATORS / LEASE DRIVERS (%)

ANNUAL DRIVER TURNOVER (%)

MOVE TYPE	% OF REVENUE

Move types: local residential; long-distance / interstate household goods; commercial and office; labor-only (loading or unloading); piano, safe, or specialty items; storage; other.

2-1 Does the applicant store customers' goods in its own warehouse? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the applicant broker moves to other movers? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the applicant move pianos, safes, or other specialty items? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — CUSTOMER GOODS, VALUATION & CLAIMS

Movers hold customers' entire households. Federal rules for interstate moves require a written valuation choice — full value protection or the much lower released value of 60 cents per pound — and damage, loss, and delay claims are the class's defining losses.

3-1 Does every customer receive a written estimate before the move? ☐ Yes ☐ No
IF YES, EXPLAIN

3-2 Does every customer choose a valuation option in writing before the move? ☐ Yes ☐ No
IF YES, EXPLAIN

3-3 For interstate moves, does every customer receive the FMCSA "Your Rights and Responsibilities" booklet? ☐ Yes ☐ No
IF YES, EXPLAIN

3-4 Is a written inventory with condition notes completed at pickup for every move? ☐ Yes ☐ No
IF YES, EXPLAIN

3-5 Are high-value items (over $100 per pound) listed separately before the move? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Are goods ever held until disputed charges are paid? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Are claims acknowledged and resolved within the federal time limits? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 Has the applicant had a damage, loss, or overcharge complaint to FMCSA, a state regulator, or the BBB? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — CREWS, CUSTOMER HOMES & STORAGE

4-1 Are criminal background checks done on every crew member who enters customers' homes? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Are floors, doorways, and banisters protected before items are moved? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 Are crews trained on lifting technique and equipment (dollies, straps, lift gates)? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Are day laborers or temporary crews ever used? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 If yes to 2-1, is the warehouse sprinklered? ☐ Yes ☐ No
IF YES, EXPLAIN

4-6 If yes to 2-1, does the warehouse have a monitored burglar alarm? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 If yes to 2-1, is warehouse access limited to authorized staff? ☐ Yes ☐ No
IF YES, EXPLAIN

4-8 Has a crew member been injured on the job in the last 3 years? ☐ Yes ☐ No
IF YES, EXPLAIN

4-9 Has a customer claimed damage to their home in the last 3 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5 EXPOSURE & RISK QUESTIONS — TRUCKS & DRIVERS

5-1 Are driving records checked for every driver at hire and yearly? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Do drivers of trucks over 26,000 lb hold CDLs? ☐ Yes ☐ No
IF YES, EXPLAIN

5-3 Are CDL drivers enrolled in a DOT drug and alcohol testing program? ☐ Yes ☐ No
IF YES, EXPLAIN

5-4 Are trucks inspected before every move? ☐ Yes ☐ No
IF YES, EXPLAIN

6 PAYROLL & REVENUE

TOTAL ANNUAL PAYROLL ($)	ANNUAL GROSS REVENUE ($)	STORAGE REVENUE ($)

7 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years for auto liability, physical damage, and general liability.

CURRENT AUTO CARRIER	AUTO LIABILITY LIMIT	UMBRELLA / EXCESS LIMIT

7-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

7-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No
IF YES, EXPLAIN

8 RISK MANAGEMENT

8-1 Are customer complaints logged and reviewed monthly? ☐ Yes ☐ No
IF YES, EXPLAIN

8-2 Are crew leaders trained to photograph pre-existing damage at pickup? ☐ Yes ☐ No
IF YES, EXPLAIN

9 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE