MACHINE SHOP SUPPLEMENTAL

Covers job shops and contract machining (CNC milling, turning, grinding, EDM) making parts to customer prints or their own designs. Structural steel and welding use CWCO-SUP-METALFAB. Complete with ACORD 125, 126, and 140. Attach a customer and industry list.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME

DBA

FEIN

YEARS IN BUSINESS

BUSINESS ADDRESS

CITY / STATE / ZIP

WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE

PHONE

EMAIL

QUALITY CERTIFICATIONS (AS9100, ISO 13485, IATF 16949, ISO 9001)

ITAR REGISTERED (Y / N)

2 OPERATIONS

INDUSTRY SERVED	% OF SALES	TYPICAL PARTS MADE

Industries: aerospace and aircraft; medical devices; automotive; oil and gas; firearms; defense; industrial machinery; consumer products; other.

CNC MACHINES

MANUAL MACHINES

POWER PRESSES

EMPLOYEES

2-1 Does the shop design any of the parts it makes? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the shop make parts for aircraft, medical devices, or firearms? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the shop assemble finished products? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — CRITICAL PARTS, INSPECTION & TRACEABILITY

Machined parts end up in aircraft, medical devices, vehicles, and industrial equipment, where a part made out of tolerance can cause a catastrophic failure. The shop's inspection and certification records are its main defense when a part fails in service.

3-1 Is first-article inspection done and documented for every new part or revision? ☐ Yes ☐ No

IF YES, EXPLAIN

3-2 Are measuring instruments calibrated on a schedule traceable to national standards? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Are material certifications received and kept for every lot of raw material? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 Is a certificate of conformance issued with every shipment of critical parts? ☐ Yes ☐ No

IF YES, EXPLAIN

3-5 Can every part be traced to its material lot, machine, and inspector? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Is nonconforming product segregated and documented before disposition? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Do customer purchase orders make the shop responsible for design or fitness for purpose? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 Has a customer claimed a part failed in service or caused a recall? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — MACHINE GUARDING & AMPUTATION HAZARDS

4-1 Are all machines guarded at the point of operation? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Are CNC door interlocks working and tested regularly? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 Are power presses equipped with two-hand controls, light curtains, or other point-of-operation devices? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Is there a written lockout/tagout program with machine-specific procedures? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 Are gloves prohibited around rotating spindles and chucks? ☐ Yes ☐ No
IF YES, EXPLAIN

4-6 Are coolant mist and chips controlled (mist collectors, chip handling)? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Has an employee suffered an amputation or caught-in injury in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL & SALES

TOTAL ANNUAL PAYROLL ($)	ANNUAL GROSS SALES ($)	AEROSPACE / MEDICAL SALES ($)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL / PRODUCTS CARRIER / LIMITS	AIRCRAFT PRODUCTS COVERAGE (Y / N)	UMBRELLA LIMIT

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No
IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are inspection and traceability records kept for at least 10 years (or as customers require)? ☐ Yes ☐ No

IF YES, EXPLAIN

7-2 Are customer quality audits passed without major findings? ☐ Yes ☐ No

IF YES, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE