CORY WASHINGTON & CO.

SMARTER RISK.   STRONGER BUSINESS.

Complete with CWCO-SUP-CORE and ACORD 125 for contractors' equipment, tools, installation floaters, transit, and other floaters. Cargo hauled for others uses CWCO-SUP-CARGO; buildings under construction use CWCO-SUP-BR.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME | DBA | FEIN | YEARS IN BUSINESS

BUSINESS ADDRESS | CITY / STATE / ZIP | WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE | PHONE | EMAIL

PRIMARY TRADE / TYPE OF WORK | EQUIPMENT YARD ADDRESS(ES) | EMPLOYEES USING EQUIPMENT

2 COVERAGE & EQUIPMENT SCHEDULE

Coverage requested (check all that apply):

☐ Scheduled contractors' equipment ☐ Unscheduled tools & small equipment ☐ Equipment rented from others ☐ Installation floater ☐ Transit

☐ Electronic equipment / data processing ☐ Miscellaneous floater

ITEM (YEAR / MAKE / MODEL)	SERIAL / VIN	OWNED / LEASED	REPLACEMENT VALUE ($)

List every item valued over $10,000, or attach an equipment schedule in the same format.

UNSCHEDULED TOOLS — TOTAL VALUE ($) | LARGEST SINGLE ITEM ($) | ANNUAL COST OF RENTED EQUIPMENT ($)

Valuation:

☐ Replacement cost ☐ Actual cash value ☐ Stated amount

3 EXPOSURE & RISK QUESTIONS — THEFT, STORAGE & TRACKING

Construction equipment theft has been estimated at about $1 billion a year, with fewer than one in four stolen machines recovered — and common keys make many machines easy to take. Tracking, immobilizers, secured storage, and knowing what you own decide whether stolen equipment comes back.

3-1 Is GPS or telematics tracking installed on high-value equipment? ☐ Yes ☐ No

IF NO, EXPLAIN

3-2 Are immobilizers, unique keys, or keypad ignition used instead of common manufacturer keys? ☐ Yes ☐ No

IF NO, EXPLAIN

3-3 Is equipment returned to a fenced, lit, locked yard when not in use? ☐ Yes ☐ No

IF NO, EXPLAIN

3-4 Is equipment ever left overnight at unsecured jobsites? ☐ Yes ☐ No
IF YES, EXPLAIN

3-5 Is each item marked with an owner-applied ID number? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Are photos and serial numbers of each item kept on file? ☐ Yes ☐ No
IF NO, EXPLAIN

3-7 Is the equipment inventory reconciled against the schedule at least quarterly? ☐ Yes ☐ No
IF NO, EXPLAIN

3-8 Are tools locked in vehicles or job boxes, never left in open truck beds overnight? ☐ Yes ☐ No
IF NO, EXPLAIN

3-9 Does the applicant rent or lend its equipment to others? ☐ Yes ☐ No
IF YES, EXPLAIN

3-10 If equipment is rented to others, is it rented with an operator? ☐ Yes ☐ No
EXPLAIN

3-11 Do rental agreements for borrowed or rented equipment make the applicant responsible for loss? ☐ Yes ☐ No
IF YES, EXPLAIN

3-12 Is equipment operated only by trained or certified operators? ☐ Yes ☐ No
IF NO, EXPLAIN

3-13 Is there a documented maintenance program for heavy equipment? ☐ Yes ☐ No
IF NO, EXPLAIN

4 INSTALLATION & TRANSIT

Complete only if installation floater or transit coverage is requested.

MAXIMUM VALUE AT ANY ONE JOBSITE ($)	ANNUAL INSTALLATIONS ($)	MAXIMUM VALUE IN TRANSIT AT ONE TIME ($)

4-1 Are materials stored at jobsites before installation? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 If yes to 4-1, are stored materials kept in a locked container or secured area? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Is property shipped by common carrier as well as the applicant's own vehicles? ☐ Yes ☐ No
IF YES, EXPLAIN

5 COVERAGE & LOSS HISTORY

DEDUCTIBLE REQUESTED ($)	CURRENT CARRIER / LIMIT	YEARS WITH CURRENT CARRIER

5-1 Has there been theft of equipment or tools in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Has inland marine coverage been declined, cancelled, or non-renewed? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE	ITEM / CAUSE	RECOVERED (Y/N)	PAID ($)

6 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE