HEAVY EQUIPMENT REPAIR & FIELD SERVICE SUPPLEMENTAL

For independent heavy equipment repair shops and mobile field service firms -- diesel and hydraulic repair, undercarriage, welding and line boring, rebuilds, PM contracts, and crane and lift repair at shops and customer sites. Dealers with service departments use CWCO-SUP-HVYEQDLR. Complete with ACORD 125/126/127. Attach a service truck schedule, a sample work order and customer terms, the lockout and blocking procedure, any MSHA contractor ID, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS

BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE	PHONE	EMAIL

MSHA CONTRACTOR ID (IF ANY)	OEM AUTHORIZATIONS / CERTIFICATIONS	STATES WHERE FIELD WORK IS DONE

2 OPERATIONS

SERVICE	% OF REVENUE

Services: engine and drivetrain repair; hydraulics; undercarriage; welding, fabrication, and line boring; component rebuilds; PM contracts; crane, aerial lift, and forklift repair and inspection; OTR tire service; mobile fueling or lube.

Customer sites (check all that apply):
☐ Own shop ☐ Construction sites ☐ Quarries / mines ☐ Farms ☐ Industrial plants ☐ Landfills ☐ Oil and gas sites ☐ Government yards

Size:
____ Shop bays ____ Service trucks ____ Field techs ____ Shop techs ____ Crane / boom trucks

HIGHEST CUSTOMER MACHINE VALUE IN CARE ($)	PEAK TOTAL CUSTOMER EQUIPMENT IN CARE ($)

3 EXPOSURE & RISK QUESTIONS — MECHANIC SAFETY & FIELD WORK

Mechanics have been crushed under raised booms, buckets, dump beds, and jacked machines, and a Minnesota field mechanic was electrocuted when a boom swung into a power line during a roadside repair.

3-1 Is a written lockout and blocking procedure used for raised booms, beds, and attachments? ☐ Yes ☐ No
IF NO, EXPLAIN

3-2 Are jack stands or cribbing required under every raised machine? ☐ Yes ☐ No
IF NO, EXPLAIN

3-3 Are hydraulic systems depressurized before lines are opened? ☐ Yes ☐ No
IF NO, EXPLAIN

3-4 Do field techs work alone at remote sites? ☐ Yes ☐ No
IF YES, EXPLAIN

This supplemental is an intake document. It does not replace any carrier application and affords no coverage.

3-5 If yes to 3-4, is there a check-in system? ☐ Yes ☐ No
IF NO, EXPLAIN

3-6 Are field techs trained on power-line clearance before swinging booms or cranes? ☐ Yes ☐ No
IF NO, EXPLAIN

3-7 Do service trucks carry knuckle-boom or telescoping cranes? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 If yes to 3-7, are operators certified? ☐ Yes ☐ No
IF NO, EXPLAIN

3-9 Does the applicant service off-the-road tires or multipiece rims? ☐ Yes ☐ No
IF YES, EXPLAIN

3-10 Do techs work at MSHA-regulated mines? ☐ Yes ☐ No
IF YES, EXPLAIN

3-11 If yes to 3-10, have all techs completed MSHA Part 46 or 48 training? ☐ Yes ☐ No
IF NO, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — CUSTOMER EQUIPMENT, REPAIRS & DOWNTIME

Repairers owe a duty of skillful repair, and a repaired crane that later fails can bring a negligent-repair verdict. Customers' machines are in the shop's care, and a fire during welding or a long repair brings loss-of-use demands.

4-1 Does every job use a signed work order describing the repair and its limits? ☐ Yes ☐ No
IF NO, EXPLAIN

4-2 Are customers warned in writing when an unsafe condition is found but not repaired? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Are OEM or rated replacement parts used on brakes, steering, booms, and load-bearing structures? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Does the applicant weld on load-bearing components of cranes, lifts, or booms? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 If yes to 4-4, are welders certified to AWS D14 or an equivalent? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Does the applicant certify or inspect cranes or aerial lifts for customers? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Is welding and cutting on customer machines controlled by a written hot-work permit? ☐ Yes ☐ No
IF NO, EXPLAIN

4-8 Are customer machines stored in a fenced, secured yard? ☐ Yes ☐ No
IF NO, EXPLAIN

4-9 Do customer terms exclude liability for downtime and loss of use? ☐ Yes ☐ No
IF NO, EXPLAIN

4-10 Has a customer claimed a repair failed or caused damage in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL, SALES & REVENUE

ANNUAL GROSS REVENUE ($)	FIELD SERVICE REVENUE ($)	PARTS SALES ($)	TOTAL ANNUAL PAYROLL ($)

This supplemental is an intake document. It does not replace any carrier application and affords no coverage.

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL CARRIER / LIMITS	BAILEE / CUSTOMER EQUIPMENT LIMIT	WORKERS' COMP EXPERIENCE MOD

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

6-1 Has a customer machine been damaged, burned, or stolen while in the applicant's care? ☐ Yes ☐ No
IF YES, EXPLAIN

6-2 Has an employee been seriously injured under or beside a machine in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6-3 Has any carrier declined, cancelled, or non-renewed coverage for this operation in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6-4 Is the applicant aware of any incident or circumstance that could give rise to a claim? ☐ Yes ☐ No
IF YES, EXPLAIN

7 RISK MANAGEMENT & SAFETY

7-1 Is there a written safety program covering lockout, blocking, hot work, and field travel? ☐ Yes ☐ No
IF NO, EXPLAIN

7-2 Are work orders, parts used, and test results kept for at least 10 years? ☐ Yes ☐ No
IF NO, EXPLAIN

7-3 Are service truck drivers' motor vehicle records checked each year? ☐ Yes ☐ No
IF NO, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE