For consulting and professional geologists, including geohazard and slope stability, hydrogeology, environmental site assessments, and mining and energy work. Complete with ACORD 125. Attach a description of services, a sample client contract or engagement letter, resumes or credentials of key professionals, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME | DBA | FEIN | YEARS IN BUSINESS

BUSINESS ADDRESS | CITY / STATE / ZIP | WEBSITE

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE | PHONE | EMAIL

LICENSES / CERTIFICATIONS HELD | PROFESSIONAL STAFF / TOTAL EMPLOYEES

2 OPERATIONS

Services provided (check all that apply):
☐ Landslide / slope stability ☐ Fault / seismic hazard ☐ Hydrogeology / groundwater ☐ Phase I / II ESAs ☐ Well installation oversight
☐ Mining / exploration ☐ Oil & gas ☐ Engineering geology ☐ Expert testimony

STATES LICENSED | GEOHAZARD WORK (% OF REVENUE) | SUBCONTRACTED DRILLING SPEND ($)

LARGEST CLIENT (% OF REVENUE) | WORK OUTSIDE YOUR HOME STATE (%) | WORK SUBCONTRACTED (%)

2-1 Do you work on residential subdivisions? ☐ Yes ☐ No
IF YES, EXPLAIN

2-2 Is every engagement under a signed written contract or engagement letter? ☐ Yes ☐ No
IF NO, EXPLAIN

2-3 Do contracts limit your liability (e.g., to fees paid)? ☐ Yes ☐ No
IF NO, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — LICENSING, REPORTS & GEOHAZARDS

California publicly reproved a licensed geologist in 2024 over an erroneous opinion in an unsealed report done on an oral contract.

3-1 Does every report carry the seal of a licensed geologist where required? ☐ Yes ☐ No
IF NO, EXPLAIN

3-2 Is a written contract signed before each project starts? ☐ Yes ☐ No
IF NO, EXPLAIN

3-3 Is each geohazard report peer-reviewed by a second licensed geologist? ☐ Yes ☐ No
IF NO, EXPLAIN

3-4 Do reports state data limits and recommend further investigation where needed? ☐ Yes ☐ No
IF NO, EXPLAIN

3-5 Do you perform landslide or slope-stability evaluations? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Are client deviations from your recommendations documented? ☐ Yes ☐ No
IF NO, EXPLAIN

This supplemental is an intake document. It does not replace any carrier application and affords no coverage.

3-7 Are project files kept for at least the statute of repose? ☐ Yes ☐ No
IF NO, EXPLAIN

3-8 Has a licensing board opened a complaint against your licensees? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — GROUNDWATER, POLLUTION & DRILLING

In Breazeale (Ohio 2022), a homeowner damaged by a landslide could sue the developer's site-investigation consultant despite having no contract with it.

4-1 Must drilling subcontractors carry pollution liability? ☐ Yes ☐ No
IF NO, EXPLAIN

4-2 Are you named as additional insured on driller policies? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Is 811 called for utility locates before every boring? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Are well installation and abandonment records filed with the state? ☐ Yes ☐ No
IF NO, EXPLAIN

4-5 Is investigation-derived waste handled under a written procedure? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Do field staff hold current 40-hour HAZWOPER certification? ☐ Yes ☐ No
IF NO, EXPLAIN

4-7 Have you had a claim for cross-contamination from drilling? ☐ Yes ☐ No
IF YES, EXPLAIN

4-8 Do field staff use drones or work on steep slopes? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL, SALES & REVENUE

ANNUAL REVENUE ($)	LARGEST SINGLE CONTRACT ($)	SUBCONTRACTOR COSTS ($)	TOTAL ANNUAL PAYROLL ($)

6 PRIOR INSURANCE & LOSS HISTORY

CURRENT E&O CARRIER / LIMITS	DEDUCTIBLE / RETROACTIVE DATE	EXPIRATION DATE

DATE OF CLAIM	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

6-1 Has a claim alleged an error in a geologic opinion? ☐ Yes ☐ No
IF YES, EXPLAIN

6-2 Has a client refused to pay or sued over fees in the past 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6-3 Has any license, certification, or registration been suspended, disciplined, or investigated? ☐ Yes ☐ No
IF YES, EXPLAIN

6-4 Has any coverage been declined, cancelled, or non-renewed? ☐ Yes ☐ No
IF YES, EXPLAIN

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6-5 Is the applicant aware of any incident or circumstance that could give rise to a claim? ☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT & SAFETY

7-1 Are client files and work papers retained for a set period under a written policy? ☐ Yes ☐ No

IF NO, EXPLAIN

7-2 Is multifactor authentication required for email and client data? ☐ Yes ☐ No

IF NO, EXPLAIN

7-3 Do field crews follow a written field safety plan? ☐ Yes ☐ No

IF NO, EXPLAIN

7-4 Are GIS and boring logs backed up off site? ☐ Yes ☐ No

IF NO, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE