

Covers residential and commercial garage door and opener installers and service companies, including gates and rolling steel doors. Complete with ACORD 125, 126, and 130.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL

CONTRACTOR LICENSE NO. (IF REQUIRED)	SERVICE VEHICLES

2 OPERATIONS

PERIOD	DIRECT PAYROLL (\$)	EMPLOYEES	SUBCONTRACTOR COSTS (\$)	GROSS RECEIPTS (\$)

Periods: next 12 months (estimated); prior 12 months; second prior year.

RESIDENTIAL (%)	SERVICE & REPAIR (%)	OPENERS INSTALLED PER YEAR	COMMERCIAL / FIRE DOORS (%)

2-1 Does the applicant install or service automatic gates? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the applicant install or inspect commercial rolling or fire doors? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — SPRINGS, ENTRAPMENT & SAFETY REVERSAL

Garage door springs store enough energy to seriously injure technicians and homeowners, and federal rules have required entrapment protection on residential openers since 1993 after child deaths. Working photo-eyes and reversal are the core defense.

3-1 Are technicians trained on spring winding and release with proper winding bars? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-2 Are doors fully balanced and tested after every spring or cable repair? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-3 Does every opener installed meet UL 325, with photo-eye sensors installed at the correct height? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-4 Is the safety reversal tested with the customer present before leaving every job? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-5 If yes to 2-1, are gates installed with entrapment protection meeting UL 325 and ASTM F2200? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-6 Are customers told in writing when an existing opener lacks working safety features? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-7 Has a door, spring, or gate injured anyone in the last 5 years? ☐ Yes ☐ No
 IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — COMMERCIAL DOORS, SERVICE & CONTRACTS

4-1 If yes to 2-2, are fire doors inspected and tested to NFPA 80 with written reports? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Are technicians background-checked before entering customers' homes? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 Are written contracts or invoices used that state the scope of work? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Do any subcontractors carry their own insurance naming the applicant? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL & RECEIPTS SUMMARY

TOTAL ANNUAL PAYROLL (\$)	ANNUAL GROSS RECEIPTS (\$)	SERVICE RECEIPTS (\$)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL CARRIER / LIMITS	COMMERCIAL AUTO CARRIER	TOOLS / INLAND MARINE LIMIT

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No
IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are service vehicles' drivers' records checked yearly? ☐ Yes ☐ No
IF YES, EXPLAIN

7-2 Are ladders inspected and secured before use? ☐ Yes ☐ No
IF YES, EXPLAIN

8SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE