

For environmental consulting firms: site assessments, sampling, remediation oversight, compliance, and hazardous-material surveys. Complete with CWCO-SUP-CORE, ACORD 125, and CWCO-SUP-POLL. Abatement contractors use CWCO-SUP-ABATEMENT; design engineers use CWCO-SUP-ARCHENG.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL
PROFESSIONAL ENGINEERS / GEOLOGISTS (COUNT)	ENVIRONMENTAL PROFESSIONALS (COUNT)	FIELD STAFF (COUNT)

2 SERVICES

SERVICE	% OF REVENUE

Services: Phase I ESAs; Phase II sampling; remediation design and oversight; air / water permitting and compliance; asbestos, lead, and mold surveys; industrial hygiene; expert witness; other.

PHASE I REPORTS PER YEAR	LENDER / BANK CLIENTS (%)	WORK SUBCONTRACTED (%)	ANNUAL REVENUE (\$)

2-1 Does the firm drill, excavate, or install wells (directly or through subcontractors)? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the firm oversee or perform remediation? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the firm give expert testimony or work on Superfund or litigation sites? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — PHASE I RELIANCE, MISSED CONDITIONS & PFAS

In one federal case a Phase I report missed decades-old records of uranium processing; the buyer lost its Superfund defense and faced \$4 million to \$30 million in cleanup. EPA kept PFOA and PFOS as hazardous substances in September 2025, so Phase I reports must now consider them.

3-1 Are all Phase I reports prepared to ASTM E1527-21 and signed by a qualified Environmental Professional? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-2 Do Phase I reports address PFAS, including biosolids, firefighting foam, and PFAS-using industries? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-3 Are regulatory agency files reviewed, not only database reports? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-4 Does every contract name who may rely on the report? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-5 Are reliance letters to lenders and other parties issued only on the firm's standard terms? ☐ Yes ☐ No
IF NO, EXPLAIN

3-6 Do contracts limit the firm's liability to a stated amount or the fee? ☐ Yes ☐ No
IF NO, EXPLAIN

3-7 Is every report peer-reviewed by a second senior professional before release? ☐ Yes ☐ No
IF NO, EXPLAIN

3-8 Are lab results from accredited labs, with chain of custody kept? ☐ Yes ☐ No
IF NO, EXPLAIN

3-9 Has a client or lender claimed a report missed a condition or was wrong? ☐ Yes ☐ No
IF YES, EXPLAIN

4 FIELD WORK & RELEASES

4-1 Are underground utilities located (811 and private locator) before every drilling job? ☐ Yes ☐ No
IF NO, EXPLAIN

4-2 Do drilling and remediation subcontractors carry pollution liability naming the firm? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Are field staff HAZWOPER-trained with current refreshers and medical monitoring? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Are investigation wastes (soil, purge water) stored, labeled, and disposed of properly? ☐ Yes ☐ No
IF NO, EXPLAIN

4-5 Are site-specific health and safety plans written for every field job? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Has field work caused a utility strike, spill, or spread of contamination? ☐ Yes ☐ No
IF YES, EXPLAIN

5 COVERAGE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

PROFESSIONAL (E&O) LIMIT (\$)	CONTRACTORS POLLUTION LIMIT (\$)	RETROACTIVE DATE	CURRENT CARRIER / PREMIUM

5-1 Are professional and pollution liability written together on one policy with shared limits? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Has coverage been declined, cancelled, or non-renewed in the past 3 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE