

Covers makers of electronic components, circuit board assemblies, cable and wire harnesses, power supplies and chargers, battery packs, sensors, and finished electronic products, including electronics contract manufacturers. Complete with ACORD 125/126. Attach a product list with end markets, UL or other certifications, and key customer and supply agreements.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
PLANT ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Other

PRIMARY CONTACT / TITLE	PHONE	EMAIL

QUALITY CERTIFICATIONS (ISO 9001, AS9100, IATF, ISO 13485)	ITAR REGISTERED? (Y/N)

2 OPERATIONS

DESCRIPTION OF THE BUSINESS (PRODUCTS, PROCESSES, CUSTOMERS, PLANTS)

Applicant's role (check all):

- ☐ Own-brand products ☐ Contract manufacturer (builds to customer design) ☐ Component maker ☐ Design services ☐ Firmware / software
☐ Repair / refurbishment

END MARKET	% OF SALES

End markets: consumer electronics; industrial & controls; automotive & EV; aerospace & defense; medical; telecom & data centers; energy & solar; appliances; toys.

Size and volume:

Plant locations	SMT lines	Active part numbers	Customers	Units shipped per year
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3 EXPOSURE & RISK QUESTIONS — BATTERIES, POWER & PRODUCT SAFETY

Producers can be held strictly liable for defective batteries they buy and build into their products. More than 500,000 hoverboards were recalled after battery fires.

3-1 Does the applicant make, assemble, or incorporate lithium-ion cells or battery packs? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-2 Are battery cells sourced only from qualified manufacturers, with lot testing and certificates? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-3 Does the applicant make chargers, power supplies, or products that connect to household power? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-4 Are products listed by UL, CSA, or another recognized lab, and are listings kept current? ☐ Yes ☐ No
 IF YES, EXPLAIN

3-5 Do any products go into aircraft, vehicles, medical devices, or life-safety systems?	☐ Yes ☐ No
IF YES, EXPLAIN	
3-6 Are any products sold directly to consumers or to children?	☐ Yes ☐ No
IF YES, EXPLAIN	
3-7 Does the applicant design any of the products or components it builds?	☐ Yes ☐ No
IF YES, EXPLAIN	
3-8 Has any product overheated, caught fire, or been recalled in the last 5 years?	☐ Yes ☐ No
IF YES, EXPLAIN	

4 EXPOSURE & RISK QUESTIONS — SUPPLY CHAIN, QUALITY & CONTRACTS

Defense rules make contractors pay for counterfeit parts and the rework needed to remove them, and require tracing parts to the original manufacturer.

4-1 Are electronic parts bought only from original manufacturers or authorized distributors?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-2 When parts come from brokers, are they inspected and tested for counterfeits?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-3 Do customer contracts make the applicant pay for rework, field failures, recalls, or lost production?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-4 Are boards and assemblies tested (in-circuit, functional, burn-in) before shipment?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-5 Does the applicant export controlled items or handle ITAR or classified data?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-6 Are solvents, conformal coatings, and soldering fumes controlled with ventilation and fire protection?	☐ Yes ☐ No
IF YES, EXPLAIN	
4-7 Is production concentrated at one plant or dependent on one key supplier?	☐ Yes ☐ No
IF YES, EXPLAIN	

5 PAYROLL, SALES & REVENUE

TOTAL ANNUAL PAYROLL (\$, ILLUSTRATIVE)	NUMBER OF EMPLOYEES	ENGINEERING STAFF
PROJECTED ANNUAL GROSS SALES (\$, ILLUSTRATIVE)	PRIOR YEAR SALES (\$, ILLUSTRATIVE)	BATTERY-RELATED SALES (\$, ILLUSTRATIVE)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently-valued loss runs for the last 5 years.

CURRENT GL / PRODUCTS CARRIER

PRODUCTS LIMITS

E&O / RECALL LIMITS

6-1 Has any carrier declined, cancelled, or non-renewed coverage for this business in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

6-2 Has a customer made a claim for defective parts, rework costs, or lost production in the last 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$, ILLUSTRATIVE)	OPEN / CLOSED

6-3 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one?

☐ Yes ☐ No

IF YES, EXPLAIN

7 RISK MANAGEMENT & SAFETY

7-1 Is there a written counterfeit-part avoidance and traceability procedure?

☐ Yes ☐ No

IF YES, EXPLAIN

7-2 Are battery storage and charging areas separated, monitored, and protected against thermal runaway?

☐ Yes ☐ No

IF YES, EXPLAIN

7-3 Are contract terms limiting consequential damages and liability caps used with customers?

☐ Yes ☐ No

IF YES, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE