CORY WASHINGTON & CO.

SMARTER RISK. STRONGER BUSINESS.

DELIVERY SERVICE SUPPLEMENTAL

Covers route-based last-mile delivery companies (including contracted delivery service partners) and in-home delivery of furniture and appliances. Same-day couriers use CWCO-SUP-COURIER. Complete with ACORD 125, 126, and 127.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME | DBA | FEIN | YEARS IN BUSINESS

GARAGING ADDRESS | CITY / STATE / ZIP | WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Nonprofit

PRIMARY CONTACT / TITLE | PHONE | EMAIL

USDOT NO. (IF ANY) | MC / OPERATING AUTHORITY NO. | STATE / LOCAL PERMIT OR LICENSE NO(S).

2 OPERATIONS

VEHICLE TYPE	COUNT	SEATING CAPACITY	AVERAGE MODEL YEAR	OWNED / LEASED / DRIVER-OWNED

Vehicle types: cargo vans; step vans; box trucks (under 26,000 lb); box trucks (26,000 lb and over); other.

NUMBER OF DRIVERS | W-2 EMPLOYEES (%) | OWNER-OPERATORS / LEASE DRIVERS (%) | ANNUAL DRIVER TURNOVER (%)

ROUTES PER DAY | STOPS PER ROUTE (AVG.) | IN-HOME DELIVERIES (%) | LARGEST CUSTOMER (% OF REVENUE)

2-1 Does the applicant deliver into customers' homes? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the applicant install or connect appliances (gas, water, or electrical hookups)? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the applicant work under contract for a single retailer or platform? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — ROUTE DRIVING, BACKING & FATIGUE

Last-mile delivery means hundreds of stops a day in vans and box trucks on residential streets — backing incidents, pedestrian strikes, and fatigue-related crashes drive the auto losses, and customer contracts often demand high limits.

3-1 Are driving records checked for every driver at hire and yearly? ☐ Yes ☐ No

IF YES, EXPLAIN

3-2 Do vehicles have backup cameras or sensors? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Are drivers trained to avoid backing where possible and to use a spotter or walk-around when they must? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 Do vehicles have telematics or cameras monitoring speed, braking, and phone use? ☐ Yes ☐ No

IF YES, EXPLAIN

3-5 Are routes planned so drivers can finish within legal hours without rushing? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Are drivers of vehicles over 10,000 lb qualified under FMCSA rules, including drug testing where required? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Has a driver struck a pedestrian or been in a serious crash in the last 3 years? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — IN-HOME DELIVERY & APPLIANCE HOOKUPS

4-1 If yes to 2-1, are criminal background checks done on every crew member entering homes? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 If yes to 2-1, are floors and doorways protected during delivery? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 If yes to 2-1, is pre-existing damage photographed before work begins? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 If yes to 2-2, are gas connections made only by licensed technicians? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 If yes to 2-2, are water and gas connections leak-tested before the crew leaves? ☐ Yes ☐ No
IF YES, EXPLAIN

4-6 Has a customer claimed water, gas, or property damage from a delivery or hookup? ☐ Yes ☐ No
IF YES, EXPLAIN

5 EXPOSURE & RISK QUESTIONS — CUSTOMER CONTRACTS

5-1 Do customer contracts require the applicant to indemnify the retailer or platform? ☐ Yes ☐ No
IF YES, EXPLAIN

5-2 Has the applicant confirmed its limits meet every customer contract's insurance requirements? ☐ Yes ☐ No
IF YES, EXPLAIN

5-3 Do any drivers use personal vehicles for deliveries? ☐ Yes ☐ No
IF YES, EXPLAIN

6 PAYROLL & REVENUE

TOTAL ANNUAL PAYROLL ($)	ANNUAL GROSS REVENUE ($)	ANNUAL FLEET MILEAGE

7 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years for auto liability, physical damage, and general liability.

CURRENT AUTO CARRIER	AUTO LIABILITY LIMIT	UMBRELLA / EXCESS LIMIT

7-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No

IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

7-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No

IF YES, EXPLAIN

8 RISK MANAGEMENT

8-1 Are crashes reviewed for preventability, with driver retraining? ☐ Yes ☐ No

IF YES, EXPLAIN

8-2 Are drivers trained on dog encounters and porch safety? ☐ Yes ☐ No

IF YES, EXPLAIN

9 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE