

For freight brokers, forwarders, and shippers that hire motor carriers and could be sued after a carrier's crash. Contingent auto usually responds only when the carrier's own auto insurance fails to protect you. Brokers that want primary defense also complete CWCO-SUP-TBL. Complete with CWCO-SUP-FREIGHTBROKER and ACORD 125. Attach your carrier-selection policy, broker-carrier agreement, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE	PHONE	EMAIL

MC NUMBER	USDOT NUMBER	DATE BROKER AUTHORITY GRANTED	BROKER BOND / TRUST AMOUNT (\$)

2 OPERATIONS

Applicant is a (check all that apply):
☐ Property broker ☐ Freight forwarder ☐ Shipper hiring carriers directly ☐ 3PL / logistics provider

Freight arranged (check all that apply):
☐ Truckload dry van ☐ Refrigerated ☐ Flatbed / oversize ☐ LTL ☐ Hazmat ☐ Intermodal / drayage ☐ Auto transport
☐ Cross-border (Mexico / Canada)

Volume (last 12 months):
 Loads brokered Carriers used Independent agents Loads per day (average)

GROSS BROKERAGE REVENUE (\$)	NET REVENUE AFTER CARRIER PAY (\$)	PROJECTED GROSS — NEXT 12 MONTHS (\$)

2-1 Do independent agents book loads under the applicant's authority? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-2 Does the applicant or an affiliate operate its own trucks? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-3 Does the applicant ever dispatch drivers, set routes or schedules, or direct how a carrier performs a load? ☐ Yes ☐ No
 IF YES, EXPLAIN

2-4 Does the applicant arrange transport of passengers, household goods, or placarded hazmat? ☐ Yes ☐ No
 IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — CARRIER SELECTION

On May 14, 2026, the Supreme Court unanimously held in *Montgomery v. Caribe Transport II* that federal law does not block negligent-selection suits against brokers. A broker's carrier vetting is now the center of most crash claims, and those claims often run three to five years.

3-1 Is a written carrier-selection policy applied to every load? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-2 Is each carrier's operating authority confirmed active before every load? ☐ Yes ☐ No
 IF NO, EXPLAIN

3-3 Is each carrier's auto liability verified with its insurer or a monitoring service, not just a carrier-supplied certificate? ☐ Yes ☐ No
 IF NO, EXPLAIN

MINIMUM AUTO LIABILITY REQUIRED OF CARRIERS (\$)	CARRIER MONITORING SERVICE USED

3-4	Are carriers rated Unsatisfactory, or under an out-of-service order, always rejected?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-5	Does using a Conditional-rated carrier require management approval?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-6	Are carriers with newly granted authority subject to added review or load limits?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-7	Are carriers' crash and inspection records reviewed against written thresholds?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-8	Are carriers monitored continuously for changes in authority, insurance, and safety data?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-9	Are vetting records kept for every load for at least 5 years?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-10	Are exceptions to the selection policy approved and documented by management?	☐ Yes ☐ No
IF NO, EXPLAIN		
3-11	If yes to 2-1, are agents' loads audited for compliance with the selection policy?	☐ Yes ☐ No
IF NO, EXPLAIN		

4 EXPOSURE & RISK QUESTIONS — CONTRACTS & COVERAGE TERMS

Contingent auto forms differ widely. Some require an executed broker-carrier agreement or deny claims when the truck was not scheduled on the carrier's policy, and many exclude punitive damages and double-brokered loads.

4-1	Does every carrier sign a broker-carrier agreement before its first load?	☐ Yes ☐ No
IF NO, EXPLAIN		
4-2	Does the agreement require the carrier to indemnify the applicant for the carrier's negligence?	☐ Yes ☐ No
IF NO, EXPLAIN		
4-3	Does the agreement require every power unit used on the applicant's loads to be scheduled on the carrier's auto policy?	☐ Yes ☐ No
IF NO, EXPLAIN		
4-4	Does the agreement prohibit re-brokering or assigning loads to another carrier?	☐ Yes ☐ No
IF NO, EXPLAIN		
4-5	Do any shipper contracts require the applicant to carry auto liability at a stated limit?	☐ Yes ☐ No
IF YES, EXPLAIN		
4-6	Do any shipper contracts make the applicant responsible as if it were the motor carrier?	☐ Yes ☐ No
IF YES, EXPLAIN		

5 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

CURRENT CONTINGENT AUTO CARRIER / LIMIT

UMBRELLA CARRIER / LIMIT

EXPIRATION DATE

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

5-1 In the past 5 years, has the applicant been named in a suit arising from a carrier's crash?

☐ Yes ☐ No

IF YES, EXPLAIN

5-2 Has a carrier hauling the applicant's load been in a crash causing death or serious injury in the past 5 years?

☐ Yes ☐ No

IF YES, EXPLAIN

5-3 Is the applicant aware of any crash or circumstance that could give rise to a claim?

☐ Yes ☐ No

IF YES, EXPLAIN

5-4 Has contingent auto or broker liability coverage been declined, cancelled, or non-renewed?

☐ Yes ☐ No

IF YES, EXPLAIN

Limit requested:

☐ \$1M ☐ \$2M ☐ \$3M ☐ \$5M ☐ Other

6 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)

TITLE

DATE

PRODUCER — CORY WASHINGTON & CO. LLC

PRODUCER SIGNATURE (TYPE FULL NAME)

DATE