

Covers land trusts, conservation and watershed organizations, nature preserves and centers, habitat restoration and trail groups, and environmental advocacy and research nonprofits — including those that own land, hold conservation easements, conduct prescribed burns or field work, and open land to the public. Complete with ACORD 125/126. Attach a schedule of owned properties and easements, the burn plan (if any), and the volunteer waiver.

1 APPLICANT / ORGANIZATION INFORMATION

LEGAL ORGANIZATION NAME	DBA	FEIN	YEARS OPERATING
MAIN OFFICE ADDRESS	CITY / STATE / ZIP	WEBSITE	

Organization type:

☐ Land trust
 ☐ Watershed / habitat group
 ☐ Nature center / preserve
 ☐ Advocacy / policy
 ☐ Research / science
 ☐ Other

EXECUTIVE DIRECTOR / CONTACT	PHONE	EMAIL

LAND TRUST ACCREDITATION (IF ANY)	CONSERVATION DEFENSE INSURANCE (E.G., TERRAFIRMA)? Y/N

2 OPERATIONS

DESCRIPTION OF THE ORGANIZATION (LAND AND EASEMENTS HELD, PROGRAMS, FIELD WORK, PUBLIC ACCESS)

Activities (check all):

- ☐ Owns land open to the public
 ☐ Holds conservation easements
 ☐ Prescribed burns
 ☐ Tree, brush, or invasive removal
- ☐ Water or wetland restoration
 ☐ Guided hikes / education programs
 ☐ Field research / sampling
 ☐ Advocacy / litigation

Size and volume:

Acres owned
 Easements held
 Miles of trail
 Visitors per year
 Volunteers
 Paid staff

3 EXPOSURE & RISK QUESTIONS — LAND, PUBLIC ACCESS & PRESCRIBED FIRE

Escaped prescribed burns are judged by state standards that range from strict liability to gross negligence, and GL may not cover burns unless disclosed. Land trusts formed their own insurer to defend conservation easements in court.

3-1	Is owned land open to the public, and does the state recreational use statute apply (no fees charged)?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-2	Are trails, bridges, boardwalks, docks, and overlooks inspected on a written schedule?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-3	Are hazard trees near trails, roads, and neighbors identified and removed?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-4	Are prescribed burns conducted, and by certified burn managers with written plans and permits?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-5	Are there dams, ponds, mines, wells, or old structures on owned land?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-6	Was environmental due diligence (Phase I) done before acquiring each property?	☐ Yes ☐ No
	IF YES, EXPLAIN	
3-7	Are easements monitored annually, and are violations documented and pursued?	☐ Yes ☐ No
	IF YES, EXPLAIN	

3-8 Has a neighbor, visitor, or landowner sued or threatened suit over land, an easement, or a burn? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — VOLUNTEERS, FIELD WORK & ADVOCACY

4-1 Do volunteers use chainsaws, brush cutters, herbicides, or heavy equipment? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Do volunteers sign waivers and receive safety training, with youth volunteers supervised? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 Do staff or volunteers work in water, boats, or remote areas, and is there a check-in system? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Does the organization own or operate vehicles, boats, ATVs, or drones? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 Does the organization run camps or school field trips for children? ☐ Yes ☐ No
IF YES, EXPLAIN

4-6 Does the organization publicly name companies or individuals in campaigns, reports, or lawsuits? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Does the organization give technical advice or management plans that landowners rely on? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL, SALES & REVENUE

TOTAL ANNUAL PAYROLL (\$, ILLUSTRATIVE)	NUMBER OF PAID STAFF	VOLUNTEER HOURS PER YEAR
TOTAL ANNUAL REVENUE (\$, ILLUSTRATIVE)	GOVERNMENT GRANTS (\$, ILLUSTRATIVE)	STEWARDSHIP / LEGAL DEFENSE FUND (\$, ILLUSTRATIVE)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently-valued loss runs for the last 5 years.

CURRENT GL CARRIER	CURRENT GL LIMITS	D&O CARRIER / LIMIT

6-1 Has any carrier declined, cancelled, or non-renewed coverage for this organization in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

6-2 Does the current GL policy exclude prescribed burns, pollution, or owned land open to the public? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED (\$, ILLUSTRATIVE)	OPEN / CLOSED

6-3 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No
IF YES, EXPLAIN

7

RISK MANAGEMENT & SAFETY

7-1

Is there a written stewardship plan for each owned property, including hazard inspections?

☐ Yes ☐ No

IF YES, EXPLAIN

7-2

Are easement baseline reports and monitoring records kept permanently?

☐ Yes ☐ No

IF YES, EXPLAIN

7-3

Are field safety plans written for chainsaw, water, and burn work?

☐ Yes ☐ No

IF YES, EXPLAIN

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SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE