CORY WASHINGTON & CO.

SMARTER RISK. STRONGER BUSINESS.

CHIMNEY SWEEP SUPPLEMENTAL

Covers chimney sweeps and chimney service companies, including inspections, liners, caps, and chimney masonry repair. Masonry contractors use CWCO-SUP-MASONRY. Complete with ACORD 125, 126, and 130.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME

DBA

FEIN

YEARS IN BUSINESS

BUSINESS ADDRESS

CITY / STATE / ZIP

WEBSITE

Entity type:

☐ Sole proprietor ☐ Partnership ☐ LLC ☐ Corporation

PRIMARY CONTACT / TITLE

PHONE

EMAIL

CSIA-CERTIFIED SWEEPS

SERVICE VEHICLES

2 OPERATIONS

PERIOD	DIRECT PAYROLL ($)	EMPLOYEES	SUBCONTRACTOR COSTS ($)	GROSS RECEIPTS ($)

Periods: next 12 months (estimated); prior 12 months; second prior year.

TYPE OF WORK	% OF RECEIPTS

Types: sweeping; NFPA 211 inspections (Level 1 / 2 / 3); liner installation; caps and dampers; masonry and crown repair; dryer vent cleaning; other.

2-1 Does the applicant perform Level 2 inspections for real estate sales? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Does the applicant install chimney liners? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Does the applicant service gas-fired appliances or venting? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — INSPECTIONS, FIRE & CARBON MONOXIDE

The sweep's most serious claims come after a chimney they inspected causes a house fire or carbon monoxide poisoning. NFPA 211 sets inspection levels, with a Level 2 inspection including a video scan required at a property sale or after a chimney fire.

3-1 Is every inspection documented with a written report stating the NFPA 211 level performed? ☐ Yes ☐ No

IF YES, EXPLAIN

3-2 If yes to 2-1, do Level 2 inspections include a full video scan of the flue? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Are hazardous conditions reported to customers in writing? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 Do customers sign an acknowledgment when they decline recommended repairs? ☐ Yes ☐ No
IF YES, EXPLAIN

3-5 Do reports state what could not be inspected and why? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 If yes to 2-3, are flues checked for blockage and draft after gas-appliance work? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 If yes to 2-3, is a carbon monoxide test done after gas-appliance work? ☐ Yes ☐ No
IF YES, EXPLAIN

3-8 Has a fire or carbon monoxide event followed the applicant's work in the last 10 years? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — ROOFS, LINERS & CUSTOMER HOMES

4-1 Is fall protection used on roofs? ☐ Yes ☐ No
IF YES, EXPLAIN

4-2 Are ladders secured and extended above the roof edge? ☐ Yes ☐ No
IF YES, EXPLAIN

4-3 If yes to 2-2, are liners installed to the manufacturer's listing and sized for the appliance? ☐ Yes ☐ No
IF YES, EXPLAIN

4-4 Are homes protected with drop cloths and HEPA vacuums during sweeping? ☐ Yes ☐ No
IF YES, EXPLAIN

4-5 Are technicians background-checked before entering customers' homes? ☐ Yes ☐ No
IF YES, EXPLAIN

5 PAYROLL & RECEIPTS SUMMARY

TOTAL ANNUAL PAYROLL ($)	SWEEPING & INSPECTION RECEIPTS ($)	REPAIR / LINER RECEIPTS ($)

6 PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

GL CARRIER / LIMITS	PROFESSIONAL / E&O (Y / N)	COMMERCIAL AUTO CARRIER

6-1 Has any carrier declined, cancelled, or non-renewed coverage in the last 5 years? ☐ Yes ☐ No
IF YES, EXPLAIN

DATE OF LOSS	DESCRIPTION	TOTAL INCURRED ($)	OPEN / CLOSED

6-2 Is the applicant aware of any incident, complaint, or circumstance not yet resulting in a claim that could reasonably give rise to one? ☐ Yes ☐ No
IF YES, EXPLAIN

7 RISK MANAGEMENT

7-1 Are inspection reports and photos kept for at least the statute of limitations? ☐ Yes ☐ No

IF YES, EXPLAIN

7-2 Are sweeps trained and certified before inspecting alone? ☐ Yes ☐ No

IF YES, EXPLAIN

8 SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (State-specific fraud warnings apply; see state amendatory notice.)

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE

PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE