

For companies that build, train, fine-tune, or sell AI models, AI agents, and AI-powered software. General software companies use CWCO-SUP-TECHCO. Complete with ACORD 125 and the carrier's technology E&O and cyber applications. Attach a description of each product, a sample customer agreement, the AI governance or responsible-AI policy, a summary of training data sources, and five years of loss runs.

1 APPLICANT / BUSINESS INFORMATION

LEGAL BUSINESS NAME	DBA	FEIN	YEARS IN BUSINESS
BUSINESS ADDRESS	CITY / STATE / ZIP	WEBSITE	

Entity type:
☐ LLC ☐ Corporation ☐ Public company ☐ Other

PRIMARY CONTACT / TITLE	PHONE	EMAIL
TOTAL FUNDING RAISED (\$)	EMPLOYEES	COUNTRIES WHERE CUSTOMERS ARE LOCATED

2 OPERATIONS

DESCRIBE THE AI PRODUCTS, WHO USES THEM, AND WHAT DECISIONS OR OUTPUTS THEY PRODUCE

Applicant (check all that apply):

- ☐ Trains its own foundation models ☐ Fine-tunes third-party models ☐ Builds apps on third-party APIs ☐ Builds custom models for clients
☐ Sells AI agents that take actions ☐ Sells data or labeling services

Products are used for (check all that apply):

- ☐ Hiring and HR ☐ Lending, credit, or insurance ☐ Health care or diagnosis ☐ Legal work ☐ Customer service chatbots
☐ Content and image generation ☐ Code generation ☐ Security or surveillance ☐ Vehicles, robots, or physical systems

2-1 Do any products make or recommend decisions about individuals without human review? ☐ Yes ☐ No

IF YES, EXPLAIN

2-2 Can any AI agent move money, send messages, or change customer systems on its own? ☐ Yes ☐ No

IF YES, EXPLAIN

2-3 Is any product used by or marketed to children? ☐ Yes ☐ No

IF YES, EXPLAIN

3 EXPOSURE & RISK QUESTIONS — TRAINING DATA & INTELLECTUAL PROPERTY

In 2026 a court approved Anthropic's \$1.5 billion settlement with authors over training data. Aon has said the insurance market lacks capacity for model makers, and many policies now exclude AI-related claims.

3-1 Has the applicant documented the source and license of every training dataset? ☐ Yes ☐ No

IF NO, EXPLAIN

3-2 Was any training data collected by scraping websites? ☐ Yes ☐ No

IF YES, EXPLAIN

3-3 Does any training data include copyrighted books, music, images, or news content used without a license? ☐ Yes ☐ No

IF YES, EXPLAIN

3-4 Does any training data include personal, health, or biometric information? ☐ Yes ☐ No

IF YES, EXPLAIN

3-5 Is customer data used to train models shared by other customers? ☐ Yes ☐ No
IF YES, EXPLAIN

3-6 Does the applicant indemnify customers against IP claims over model outputs? ☐ Yes ☐ No
IF YES, EXPLAIN

3-7 Has the applicant received a cease-and-desist, takedown, or copyright claim about training data or outputs? ☐ Yes ☐ No
IF YES, EXPLAIN

4 EXPOSURE & RISK QUESTIONS — OUTPUTS, SAFETY & CONTRACTS

Courts have held companies to what their chatbots tell customers, and AI hiring tools have been challenged for discrimination. ISO's 2026 endorsements can exclude AI-related injury from general liability.

4-1 Are models tested for bias before release in hiring, lending, or other decisions about people? ☐ Yes ☐ No
IF NO, EXPLAIN

4-2 Are models red-teamed for harmful, false, or unsafe outputs before release? ☐ Yes ☐ No
IF NO, EXPLAIN

4-3 Can the AI be switched off or overridden in production? ☐ Yes ☐ No
IF NO, EXPLAIN

4-4 Are outputs and actions logged so incidents can be traced? ☐ Yes ☐ No
IF NO, EXPLAIN

4-5 Do customer contracts cap the applicant's liability? ☐ Yes ☐ No
IF NO, EXPLAIN

4-6 Do customer contracts promise accuracy, uptime, or specific results? ☐ Yes ☐ No
IF YES, EXPLAIN

4-7 Is there a written AI governance policy with a named accountable executive? ☐ Yes ☐ No
IF NO, EXPLAIN

4-8 Has the applicant completed an AI risk assessment or certification (e.g., ISO 42001, NIST AI RMF, AIUC-1)? ☐ Yes ☐ No
IF YES, EXPLAIN

4-9 Does the applicant sell into the European Union? ☐ Yes ☐ No
IF YES, EXPLAIN

4-10 Is multi-factor authentication required for access to model weights, training systems, and production? ☐ Yes ☐ No
IF NO, EXPLAIN

5 PAYROLL, SALES & REVENUE

ANNUAL REVENUE (\$)	LARGEST CUSTOMER (% OF REVENUE)	PROJECTED REVENUE — NEXT 12 MONTHS (\$)	TOTAL ANNUAL PAYROLL (\$)

6

PRIOR INSURANCE & LOSS HISTORY

Attach currently valued loss runs for the last 5 years.

TECH E&O / CYBER CARRIER / LIMITS	D&O CARRIER / LIMIT	EXPIRATION DATE

DATE OF CLAIM	DESCRIPTION	TOTAL INCURRED (\$)	OPEN / CLOSED

6-1

Does any current policy contain an AI or generative-AI exclusion?

☐ Yes ☐ No

IF YES, EXPLAIN

6-2

Has a customer, user, or regulator made a claim about an AI output or decision?

☐ Yes ☐ No

IF YES, EXPLAIN

6-3

Has any coverage been declined, cancelled, or non-renewed?

☐ Yes ☐ No

IF YES, EXPLAIN

6-4

Is the applicant aware of any incident or circumstance that could give rise to a claim?

☐ Yes ☐ No

IF YES, EXPLAIN

7

RISK MANAGEMENT & SAFETY

7-1

Is there an incident response plan for harmful or wrong AI outputs?

☐ Yes ☐ No

IF NO, EXPLAIN

7-2

Are AI-generated outputs labeled as AI-generated for end users?

☐ Yes ☐ No

IF NO, EXPLAIN

7-3

Are third-party models and datasets reviewed for license terms before use?

☐ Yes ☐ No

IF NO, EXPLAIN

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SIGNATURE & FRAUD WARNING

The undersigned declares that the statements and answers given in this supplemental are true, complete and correct to the best of their knowledge, and that no material fact has been withheld or misstated. The applicant agrees that this supplemental, together with all ACORD applications and attachments, forms the basis of any submission to insurers and may be relied upon by them. Signing this supplemental does not bind coverage. This supplemental is an intake document prepared by Cory Washington & Co. LLC to support carrier submission; it does not itself provide coverage.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. State-specific fraud warnings appear on the insurer's application.

APPLICANT / AUTHORIZED SIGNATURE (TYPE FULL NAME)	TITLE	DATE
PRODUCER — CORY WASHINGTON & CO. LLC	PRODUCER SIGNATURE (TYPE FULL NAME)	DATE